Date: February 8th, 2024

Presentation starts: 6:00 PM

Firm Presenting: Rehmann (Reps: Maggie Floyd, Laine Garner)

- Who is Rehmann?
  - Professional advisory firm that provides tax, audit, consulting, technology, and business solutions
- Our Values and Culture
  - Put people first, be obsessed with client success, cultivate business wisdom, exhibit unwavering integrity, embrace an entrepreneurial spirit
- Disclaimer
- Raise your hand if you have gone through painful activities in life
- Now think about... if you've felt happy/sad, felt scared/worried
- Mental health is about how we think, feel, and act.
- Mental Health Tips
  - Tip #1: Set Professional Boundaries
    - Ask your manager what their expectations are
    - Know when to ask for help
      - 1<sup>st</sup> step to asking help -> can be scary
        - Always ask for questions, showing you are processing it
        - o It is the ego, everyone has the moments
    - Add a daily calendar block for lunch and admin time
    - When you take time off, stay offline!
      - Removal of that anxiousness of not replying
  - Tip #2: Set Technological Boundaries
    - Set aside specific times to respond to emails/voicemails
    - Turn your notifications off on your phone!
    - Find a "to-do" system that works for you
      - Write things down so you don't need to retain everything in your brain (use sticky notes, spreadsheets, calendars, planners)
    - Don't be afraid to step away from your desk!
  - Tip #3: Practice Mindfulness
    - Being more mindful
      - Take a few deep breaths
      - Put your headphones on! Play your favorite song!
      - Talk a walk
      - Hydrate, hydrate, hydrate
      - Ask someone for help
        - Just ask questions to confirm things
      - Focus on the positive
        - Talk about rose and thorns throughout the day (maintain optimism and look at the bright side)
      - Be your own cheerleader!

- o Employee or Firm Resources
  - Employee Assistance Program (EAP)
    - 6 counselling/therapy sessions are covered by Rehmann
  - Legal or financial services
    - Talk to benefits team or HR to talk about
  - Mental health awareness training
    - Engaging in fun activities during breaks
  - Wellness benefits or programs
    - Logging hours in Vitality Rewards to earn prizes or rewards
- You don't have to change everything overnight!
- About the firm:
  - o CPA not required, but encouraged (Rehmann offers lots of support, financial incentives)
  - The MSA or a master's degree is not required and depends on the individual's situation
  - OPT/CPT International Visa Status: Rehmann looks at an individual and case-by-case basis

Presentation ends: 6:28 PM

## **Important Announcements**

- Treasurer Election
  - Cole Stachowiak
    - Unanimous vote
- Minutes Approval
  - 0 1.18.24
    - Seconded, consent
  - 0 1.25.24
    - Seconded, consent
  - 0 2.1.24
    - Seconded, consent
- Admitted Students Event
  - STUDENT LOUNGE across from the HCOB DEANS' OFFICE at 12:15pm
    - (starts 12:30, 12:15 to set up)
  - We are Honor's Society
- Mock Interviews update
  - o Busy season, unable to do it this semester
  - We will try again in Spring 2025 hopefully
- Buddy for the semester
  - Anastasia will do weekly check-ins
- <u>Committee Distribution</u>
- Virtual DEI Event Enhancing Workplace Culture with Inclusive Language
  - Tuesday, February 20 from 7-8 pm ET
  - o Register here.
- Interactive Engagement with the whole chapter & for whole chapter (7:10 7:22 PM)